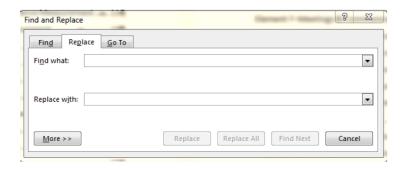
## **Instructions for Personalization**

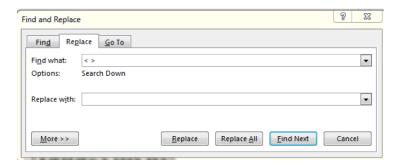


These documents contain a custom field wherever the company name appears. Follow these instructions to replace the content of these fields with your comapny name. Depending on which version of Microsoft Word you are using, the location of the editing tools may vary. These instructions are based on the Office 365 version of Word.

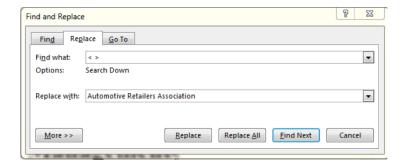
- 1. Open the document.
- 2. In the main menu at the very top left of the screen, click **Edit > Find > Replace.** (You may only see "Replace")



3. In "Find what," fill in "<>" (without the parentheses) NOTE: Be sure there is a space between "<" and ">"



4. In "Replace with," fill in your company name. \*Make sure it is filled in exactly how you would like it to read (see example below), and make sure to put a space at the end.



- 5. Save your customized copy with a different file name so you can identify it from the original.
- 6. Click "Replace All".

## **Next steps, Small Business Manual:**

- Pg. 11 \*Optional the ones not associated to your company can be deleted
- Pg. 12 \*Optional Each bullet can be personalized, or removed if it doesn't relate to your company
- Pg. 13 *senior manager or owner* define whose responsibility it is
- Pg. 14 \*Optional the ones not associated to your company can be deleted
- Pg. 15 annual|quarterly|monthly define when they take place
- Pg. 16 *senior manager or owner* define whose responsibility it is
- Pg. 41 Update bullets Select all inspections that apply to the business. At a minimum all businesses will conduct worksite inspections.
- Pg. 42 *senior manager or owner* define whose responsibility it is
- Pg. 43 *All worksites*| *The company worksite* update
- Pg. 45 worksite manager name if applicable
- Pg. 46 Select all types of vehicles that apply to the business. update bullets
- Pg. 48 Select all types of mobile equipment that apply to the business update bullets

## Next steps, Large Business Manual

- Pg. 11 \*Optional the ones not applicable your company can be deleted
- Pg. 12 \*Optional Each bullet can be personalized, or removed if it doesn't associate with your company
- Pg. 13 *senior manager or owner* define whose responsibility it is
- Pg. 14 \*Optional the ones not associated to your company can be deleted
- Pg. 15 annual|quarterly|monthly define when they take place
- Pg. 16 *senior manager or owner* define whose responsibility it is
- Pg. 41 Update bullets Select all inspections that apply to the business. At a minimum all businesses will conduct worksite inspections.
- Pg. 42 *senior manager or owner* define whose responsibility it is
- Pg. 43 *All worksites*| *The company worksite* update
- Pg. 45 worksite manager name if applicable
- Pg. 46 Select all types of vehicles that apply to the business. update bullets
- Pg. 48 Select all types of mobile equipment that apply to the business update bullets

Pg. 50. – Select all tools and equipment that apply to the business – update bullets	Pg. 50. – Select all tools and equipment that apply to the business – update bullets
Pg. 54. <i>senior manager or owner</i> – define whose responsibility it is	Pg. 54. <i>senior manager or owner</i> – define whose responsibility it is
Pg. 56 – <i>supervisor</i>   <i>manager</i> – define whose responsibility it is	Pg. 56 – supervisor manager – define whose responsibility it is
Pg. 57 – The first five types of incidents are mandatory, the last five are discretionary. – update bullets	Pg. 57 – The first five types of incidents are mandatory, the last five are discretionary. – update bullets
Pg. 59 – <i>senior manager responsible</i> – define whose responsibility it is	Pg. 59 – senior manager responsible – define whose responsibility it is
Pg. 60 – site manager – define who	Pg. 60 – site manager – define who
Pg. 62 – <i>site manager</i> – define who	Pg. 62 – site manager – define who
Pg. 81 – annual quarterly monthly – define time frame	Pg. 81 – annual quarterly monthly – define time frame
Pg. 82 – <i>senior manager or owner</i> – define whose responsibility it is	Pg. 82 – <i>senior manager or owner</i> – define whose responsibility it is
Pg. 83 – *monthly/semi annual – define time frame	Pg. 83 – annual quarterly monthly – define time frame
Pg. 101. <i>senior manager or owner</i> – define whose responsibility it is	Pg. 84 – <i>senior manager or owner</i> – define whose responsibility it is
annual quarterly monthly – define time frame	Pg. 101. <i>senior manager or owner</i> – define whose responsibility it is
	annual quarterly monthly – define time frame